

Clermont County Port Authority
Board of Directors - Regular Meeting
May 21, 2025

The Clermont County Port Authority Board of Directors met on Wednesday, May 21, 2025, at 12:25 p.m. for a regular meeting. Attending the meeting were Clermont County Port Authority Chair Loretta Rokey; Board Members John Woliver, Dale Roe and Nader Masadeh; Kristofer McClintick, Scott Gafvert and Gretchen Willenbrink-Talley, Department of Community and Economic Development; Pat Woodside, Frost Brown Todd; Jim Buckner, Small Business Development Center; Tim Bingaman, SBDC; Andy McCreanor; Rich Spoor, KMK Law; and Ed Boll Jr.

Ms. Rokey called the meeting to order, the roll was called, and a quorum was present. Ms. Rokey asked for a motion to approve the Minutes of the April 16, 2025, Port Authority Meeting. Mr. Woliver moved to approve the Minutes of April 16, 2025. Mr. Roe seconded, and the motion carried.

Ms. Rokey reviewed the guidelines regarding public comments and asked for public comments. No public comments were received.

Ms. Willenbrink-Talley presented the Budget Report through 05/13/2025. No formal action was needed for the Budget Report.

Under new business, Mr. McClintick and Mr. Gafvert gave an overview of a draft Project Proposal Fact Sheet. Following discussion, Mr. Gafvert will present an updated draft including Board suggestions at the next meeting.

Mr. McClintick gave a brief explanation of the Revolving Loan Fund. He then introduced Jim Buckner from the Small Business Development Center and Andy McCreanor to give a presentation on Revolving Loan Fund Programming and what the Board's role would be if it is approved.

Mr. McClintick and Mr. Woodside provided an overview of Resolution 2025-07, Authorizing the election of a new Fiscal Officer for the Port Authority Board. Ms. Rokey called for nominations for Fiscal Officer of the Clermont County Port Authority, Mr. Masadeh nominated Kris McClintick and the said nomination was seconded by Mr. Woliver. Ms. Rokey asked if there was a motion to approve Resolution 2025-07 Authorizing the election of Kris McClintick as Fiscal Officer for the Port Authority Board. Mr. Woliver moved to approve Resolution 2025-07. The motion was seconded by Mr. Masadeh and carried unanimously.

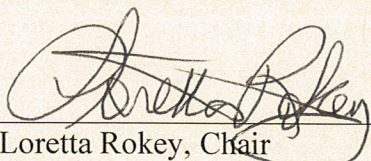
Mr. McClintick provided an overview of Resolution 2025-08, Authorizing the issuance and sale of port authority revenue bonds in a maximum principal amount of \$25,000,000 for the purpose of financing the acquisition, construction and improvement of "port authority facilities", for the benefit of streamside investment partners, LLC, or its permitted affiliates, successors or assigns; authorizing a ground lease, a capital lease, a construction services agreement, a bond advance and assignment agreement, a disbursing agreement, a bond purchase agreement, and other related agreements in connection with the transaction; approving the provision of an Ohio sales and use tax exemption certificate; and authorizing and approving related matters. After discussion, Ms. Rokey asked if there was a motion to approve Resolution 2025-08, Authorizing the issuance and sale of port authority revenue

bonds in a maximum principal amount of \$25,000,000 for the purpose of financing the acquisition, construction and improvement of “port authority facilities”, for the benefit of streamside investment partners, LLC, or its permitted affiliates, successors or assigns; authorizing a ground lease, a capital lease, a construction services agreement, a bond advance and assignment agreement, a disbursing agreement, a bond purchase agreement, and other related agreements in connection with the transaction; approving the provision of an Ohio sales and use tax exemption certificate; and authorizing and approving related matters.. Mr. Roe moved to approve Resolution 2025-08. The motion was seconded by Mr. Masadeh and carried with 3 members voting yes and 1 member voting no.

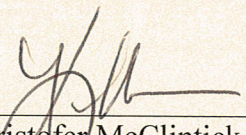
Mr. McClintick provided an overview of Resolution 2025-09, Authorizing a Personal Services Agreement between the Clermont County Port Authority and Andrew McCreanor. After discussion, the Board took no action on Resolution 2025-09.

With no additional items to discuss, Ms. Rokey requested a motion to adjourn. A motion to adjourn the meeting was made by Mr. Woliver and seconded by Mr. Masadeh. The motion carried unanimously. The meeting adjourned at 2:54 p.m.

ATTEST:



Loretta Rokey, Chair
Clermont County Port Authority



Kristofer McClintick, Secretary
Clermont County Port Authority

Date: 8/20/25

Motion to Approve: <u>Ms. Rokey</u>
Seconded By: <u>Mr. Roe</u>